

GICHFL/SEC/2022

21<sup>ST</sup> March, 2022

To,  
The Listing Department,  
**The BSE Limited,**  
P.J. Towers,  
Dalal Street,  
Fort, Mumbai – 400 001

Type of Security	Script Code
Equity	511676
Debt	973005 & 973115

Dear Sir,

**Sub: Intimation under regulation 30 & 51 of SEBI (LODR) Regulations, 2015 - Allotment of Non-Convertible Secured Debentures ('NCDs') aggregating Rs. 225 Crores on a Private Placement basis.**

We would like to inform that pursuant to the authority accorded by our Board vide its resolution dated 29<sup>th</sup> October, 2021, 2250 numbers of NCDs, having a face value of Rs. 10,00,000/- each at par for an aggregate amount of Rs. 225 crores, issued on Private placement basis, be and is hereby allotted on 21<sup>st</sup> March, 2022 as per below given details –

Debenture Series	Offer Size (Rs.)	Interest Payable*	Allottees	ISIN
Series – 5	100 crores	6.77% Yearly	HDFC Low Duration Fund	INE289B07057
Series – 5	125 crores	6.77% Yearly	HDFC Credit Risk Debt Fund	INE289B07057

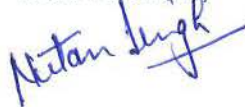
\*Link to 3M T-Bill rate plus spread 300 pbs with quarterly reset & payable Yearly.

The NCDs are proposed to be listed on BSE Limited.

This is for your information and record purpose.

Thanking You,

Yours faithfully,



**Nutan Singh**  
Group Executive & Company Secretary